

Further information

PLEASE SEND TO ME (please tick as appropriate):

- Further details on a gift in your Will/ specimen wording for Wills.
- A copy of the Foundation's Vital Signs document.
- A copy of the Foundation's latest annual review.

PLEASE LET US KNOW IF:

- I have already remembered the Hampshire Community Fund in my Will.
- I plan to change my Will to include the Hampshire Community Fund.

SIGNED _____

DATE _____

Please post your completed form to:

Toni Shaw, CEO, Hampshire and Isle of Wight Community Foundation, Dame Mary House, Chineham Court, Lutyens Close, Basingstoke, Hampshire RG24 8AG



Making a difference

Giving through the Foundation makes a real difference. Our knowledge of local charities and voluntary groups can help you personalise your philanthropy, ensuring your gift will have a lasting impact, for generations to come.

Hampshire Community Fund

Hampshire and Isle of Wight Community Foundation, Dame Mary Fagan House, Chineham Court, Lutyens Close, Basingstoke, Hampshire, RG24 8AG

Telephone: 01256 776101

E-mail: toni@hantscf.org.uk

Website: www.hantscf.org.uk

Quality accredited by UK Community Foundations to standards endorsed by the Charity Commission.

Hampshire and Isle of Wight Community Foundation is not engaged in providing legal or tax advisory services. The purpose of this leaflet is to provide accurate information of a general nature. The Foundation suggests that donors consult with their personal legal and financial advisers for specific advice on the legal and tax consequences of any gift arrangements under consideration.

Registered Charity Number: 1100417 Registered Company Number: 4534462

Leaving
Hampshire
a better place

About us

Hampshire and Isle of Wight Community Foundation exists to tackle need and deprivation in Hampshire and the Isle of Wight. We are currently one of the largest non-statutory grant makers in the county and, since our launch in 2002, we have provided more than £5 million in grant aid and helped 2,000 groups across the county.

The Foundation changes people's lives for the better. We help to build stronger, safer communities by encouraging local giving to target need and deprivation. We enable individuals, families and companies to support their local community in a rewarding and cost effective way.

The Foundation's understanding of local needs and our expertise in assessing local groups and projects combine to ensure that funding reaches those groups which can use it well. In the right hands, even a small grant can make a big impact.

For more information take a look at our website www.hantscf.org.uk

www.hantscf.org.uk

A lasting gift

Each year we make hundreds of grants to small charities and voluntary groups in Hampshire and the Isle of Wight, but there are always many worthwhile applications that we must turn down through lack of funds.

Your generosity could help us fund projects like these:

- a lunch club to combat loneliness and isolation amongst older people
- a programme of social activities for people with learning difficulties
- a community bus service benefiting pensioners and other local people
- to support young people and those with disabilities

The Foundation offers the flexibility for you to decide whether to leave a gift to support a particular cause or geographic area, or allow the Fund to allocate your gift according to the most current pressing needs. In addition, a 'Named Gift' will ensure your name (or a friend's or relative's) will live on.

A gift in your Will, of whatever size, will enable us to help more charities and voluntary groups to do what they do well – to tackle local problems and care for local people in need. With a gift in your Will to the Hampshire Community Fund you can be confident that gift will continue to support your local community for many years to come.

Leaving a gift

The Foundation welcomes legacies of all kinds including land, property, stocks and shares.

The types of gifts in your Will include:

Pecuniary – where a specified sum of money is given.

Specific – where a specified item, such as shares or property, is given.

Residuary – where the Fund receives all or, more usually, part of the Estate, after any other legacies have been paid.

Reversionary – where we receive the residue of the Estate after the death of a surviving spouse.

Establishing your own Fund

You can decide to have a Fund named after you, your family or in a way that reflects something important to you. Alternatively, you can leave a gift to the Hampshire Community Fund. You can specify exactly how you would like your gift to be used or you can leave it to us to decide how it is spent.

Lifetime giving

Increasingly, people are coming to us to set up a family or other Fund in their own lifetime, into which a gift in a Will can eventually be placed. This approach enables you to see the impact of your giving today. It also provides the opportunity to encourage other family members to become involved in your fund.

We would be very happy to talk through all the options with you, or your professional advisers.

What you should do next

If you are considering leaving a gift to the Hampshire Community Fund, please complete the form below or contact:

Toni Shaw, Chief Executive Officer, Hampshire and Isle of Wight Community Foundation.

Tel: 01256 776101

Email: toni@hantscf.org.uk

To establish or make changes to an existing Will, we recommend that you consult your solicitor, to ensure that your wishes are carried out appropriately. Information you provide will be treated in the strictest confidence. **Thank you for your support.**

TITLE _____

FIRST NAME _____

SURNAME _____

ADDRESS _____

POSTCODE _____

TELEPHONE _____

EMAIL _____